

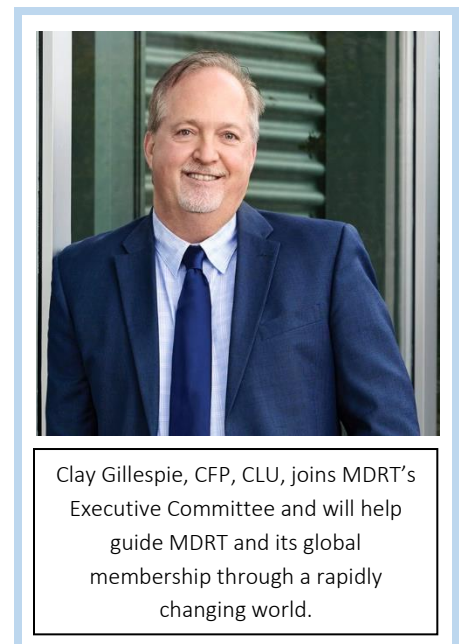


Vancouver financial advisor tapped to join top industry association leadership team

VANCOUVER (Sept. 5, 2023) — [MDRT](#) has appointed Vancouver-based financial advisor Clay Gillespie, CFP, CLU, as Secretary of its 2024 Executive Committee. Gillespie took office on September 1, 2023, joining the five-member leadership team in bringing a diverse range of experiences and perspectives to the organization. Together with the rest of the Executive Committee, Gillespie will help execute MDRT’s mission of expanding resources for financial services professionals worldwide in a rapidly changing technological, regulatory and fiscal landscape.

Gillespie is the managing director at RGF Integrated Wealth Management, a financial planning firm based in Vancouver. Specializing in retirement income planning and associated estate planning issues, Gillespie primarily works with retired and near-retired clients. He is a 22-year member of MDRT with 20 Court of the Table and 19 Top of the Table qualifications, coveted honors for top performers in the association. Gillespie’s MDRT volunteerism includes roles as 2019 Top of the Table Advisory Board Chair and working with the Program General Arrangements Committee for a previous MDRT Annual Meeting.

As Secretary, Gillespie and his fellow Executive Committee members will focus on helping MDRT continue to expand professional resources for financial advisors and insurance professionals at every stage of their careers. This includes further development of the [MDRT Family of Brands](#), which consists of MDRT, the [MDRT Academy](#) for advisors aiming to reach MDRT-level production, and [MDRT Global Services](#) for field and home office leaders wanting to bolster their leadership skills.



Clay Gillespie, CFP, CLU, joins MDRT’s Executive Committee and will help guide MDRT and its global membership through a rapidly changing world.

The Executive Committee also will continue to facilitate meaningful member interactions during MDRT events, including the 2024 MDRT Annual Meeting, to be held in Vancouver in June 2024.

“Throughout my years as an advisor, I’ve learned the value of seeking out as many opinions as possible, especially when in a leadership role,” Gillespie said. “I’m grateful for the opportunity to serve MDRT and for our global membership base. With expertise and insight flowing in from all parts of the world, I’m confident in our ability to tackle the year ahead and deliver even greater learning opportunities to our colleagues.”

Serving with Gillespie on the 2024 MDRT Executive Committee are President Gregory B. Gagne, ChFC, a 24-year member; Immediate Past President Peggy Tsai, RFP, CCFP, a 22-year member; First Vice President Carol Kheng, ChFC, a 25-year member; and Second Vice President John F. Nichols, MSM, CLU, a 23-year member.

About MDRT

MDRT (The Million Dollar Round Table), the Premier Association of Financial Professionals®, is a global, independent association of the world's leading life insurance and financial services professionals from more than 700 companies in 80 nations and territories. MDRT members demonstrate exceptional professional knowledge, strict ethical conduct and outstanding client service. MDRT membership is recognized internationally as the standard of excellence in the life insurance and financial services business. For more information, please visit mdrt.org.

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